

Website of Toledo Capital AG



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Looking for an unbiased advisor to effectively manage your assets?



Client Satisfaction

Toledo Capital AG looks after *your* interests, providing global management of your assets in any bank. We also provide family office services for bankable and non-bankable assets. Our goal is always client satisfaction—from service delivery to investment performance.

Service Delivery

As an independent portfolio manager that is 100% focused on you, and on your needs, Toledo Capital AG is a trusted partner representing your interests: providing management of your assets, consolidation of your portfolio, review of risk-return, and cost control.

Investment Performance

Toledo Capital AG provides you with investment advisory and management, as well as bank services. We facilitate consolidation and control, and can also assist you in finding your real estate partner. Our company is supervised by PricewaterhouseCooper.



Aquila & Co. AG, our partner company, is an association of independent asset management companies with the status of a security dealer. It is supervised by FINMA (Swiss Financial Market Supervisory Authority), Switzerland's highest supervision standard.



About Us

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Toledo Capital

Toledo Capital is free to select the best solution to cover your needs. We are not influenced in our decisions by internal bank politics. We are not under pressure to generate commissions for the bank, and we are not selling you expensive investment vehicles. Our advantage: We can give you better performance due to our 100% client focus, our independence, and our lower commissions.

With Toledo Capital, you benefit from:

- Boutique, round-the-clock services
- Low bank charges
- Access to institutional funds
- Cost-efficient investment solutions
- Best pricing on trades

In addition, we protect you from:

- High trade pricing for FX, bonds, and equity
- High banking commissions
- Hidden bank costs
- Issuer risk
- Erroneous charges
- Non-transparent investment solutions
- Standard banking advice due to conflicts of interest

Uri Krausz

Investment Strategy; Relationship and Portfolio Management



Uri Krausz has over 10 years of experience in private banking and wealth management in major institutions. He also has over 5 years of experience in trade finance and the commodity markets.

Aquila & Co. AG



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